

October 27, 2022

EFL/BSE/2022-23/53

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001

Scrip Code: 543482
Scrip ID: EUREKAFORBE

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

Dear Sir/Madam,

Pursuant to Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, please find enclosed herewith Reconciliation of Share Capital Audit Report dated October 19, 2022 received from M/s. Mihen Halani & Associates, Practicing Company Secretaries for the quarter ended September 30, 2022.

This is for your information and records.

Thanking you

For Eureka Forbes Limited
(formerly Forbes Enviro Solutions Limited)

Dattaram P Shinde
Company Secretary, Head – Legal & Compliance Officer



MIHEN HALANI & ASSOCIATES

Practicing Company Secretaries

A-501/L, Jaswanti Allied Business Centre, Next to Hotel Khwaishh Presidency,
Kachpada, Ramchandra Lane Extn. Road, Malad (West), Mumbai – 400 064

☎: 022 – 6236 0279 ✉: mihenhalani@gmail.com

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER
ENDED ON SEPTEMBER 30, 2022**

To,
The Board of Directors,
Eureka Forbes Limited
(formerly Forbes Enviro Solutions Limited)
CIN: L27310MH2008PLC188478

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by **Eureka Forbes Limited** having its Registered Office situated at B1/B2, 7th Floor, 701, Marathon Innova, Ganpatrao, Kadam Marg, Lower Parel, Mumbai, Maharashtra - 400 013, India (hereinafter referred to as "the Company") and its Registrar and Share Transfer Agents, **Link Intime India Private Limited** having its office situated at C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, MH, IN for issuing this certificate, in accordance with Circular D&CC/FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018. In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary by us, we hereby certify that:

The total number of equity shares issued/paid-up, listed and admitted capital as on September 30, 2022 is given in below:

1.	For Quarter Ended	September 30, 2022
2.	BSE Scrip Code	543482
3.	ISIN	INEOKCE01017
4.	Face Value	Rs. 10/- per Share
5.	Name of the Company	Eureka Forbes Limited
6.	Registered Office of the Company	B1/B2, 7th Floor, 701, Marathon Innova, Ganpatrao, Kadam Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India
7.	Correspondence Address	B1/B2, 7th Floor, 701, Marathon Innova, Ganpatrao, Kadam Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India
8.	Telephone No and Fax No	Tel No: 022 - 4882 1700 Fax No: 022 - 4882 1701
9.	E-mail Address	compliance@eurekaforbes.com
10.	Name of the Stock Exchange where the Company's Securities are listed	Bombay Stock Exchange Limited

		No. of Shares	% Of Total Issued Capital			
11.	Issued Capital	19,34,79,240	100%			
12.	Listed Capital	19,33,91,115	99.95%			
13.	Held in dematerialized form in CDSL	67,26,458	3.48%			
14.	Held in dematerialized form in NSDL	18,29,06,887	94.53%			
15.	Physical	38,45,895	1.99%			
16.	Total No. Of shares (13+14+15)	19,34,79,240	100%			
17.	Reasons for difference if any, between (11&12) (12&16)	Please note that apart from allotment of 19,33,91,115, the Company has also allotted 88,125 equity shares in physical, which are held in abeyance and not listed on stock exchange.				
18. Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
Particulars	No. of Shares	Applied / Not Applied For listing	Listed on stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In principle Approval Pending for SE (specify names)
N.A	N.A	N.A	N.A	N.A	N.A	N.A
19.	Register of Members is updated (Yes/No) If not, updated up to which date.	Yes, Updated				
20.	Reference of previous quarter with regard to excess dematerialized shares, if any.	Not Applicable				
21.	Has the Company resolved the matter mentioned in point No. 21 above in the current quarter? If not, reason why?	Not Applicable				
22. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay						
Total No. of Demat requests	No. of requests	No. of shares	Reasons for delay			
Confirmed after 21 days	0	0	NA			
Pending for more than 21 days	0	0	NA			
23.	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Dattaram Shinde Company Secretary & Compliance Officer FCS No: 6391 Tel No :- 022-4882 1700 Fax No :- 022-4882 1701				

24.	Name, Address, Tel. & Fax No. Regn. No. of the Auditor (Company Secretary)	M/s. Mihen Halani & Associates Practicing Company Secretaries Mr. Mihen Halani FCS No. 9926, COP No. 12015 Address: A-501/L, Jaswanti Allied Business Centre, Next to Hotel Khwaishh Presidency, Kachpada, Ramchandra Lane Extn. Road, Malad (West), Mumbai - 400 064, MH, IN Tel: 022-6236 0279 Email: mihenhalani@gmail.com
25.	Appointment of common agency for share Registry work	Link Intime India Private Limited SEBI registration no.: INR000004058 Address: C-101, 1st Floor, 247 Park, LBS Marg, Vikhroli (West), Mumbai - 400 083, MH, IN Tel : 022-4918 6000 Fax: 022-4918 6060 mumbai@linkintime.co.in
26.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, Company changed its name, etc.)	Not Applicable

For Mihen Halani & Associates
Practicing Company Secretaries

Date: 19.10.2022
Place: Mumbai
UDIN: F009926D001300633

MIHEN
JYOTINDR
A HALANI
Mihen Halani
Prietor
CP No. 12015
FCS No. 9926

Digitally signed by MIHEN JYOTINDRA HALANI
DN: cn=MIHEN JYOTINDRA HALANI, postalCode=400097, st=Maharashtra, serialNumber=139512EF492391611D20A58C6C1D8B5C30AA7E073E237A12F53E7A8B8D0C62, cn=MIHEN JYOTINDRA HALANI
Date: 2022.10.19 17:48:16 +05'30'

Note:

1. *The Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench-IV vide its Order dated January 25, 2022 in CP (CAA)/209/MB-IV/2021 in CA(CAA)/55/MB-IV/2021 approved the Composite Scheme of Arrangement between Aquaignis Technologies Private Limited, Euro Forbes Financial Services Limited, Eureka Forbes Limited, Forbes & Company Limited and Forbes Enviro Solutions Limited and their respective Shareholders ("Scheme"). Pursuant to the Scheme, the name of the Company was changed from Forbes Enviro Solutions Limited to Eureka Forbes Limited. Subsequently, the Company received in-principle listing approval from BSE Limited vide letter DCS/AMAL/TL/IP/2244/2021-22 dated March 2, 2022 and received relaxation from SEBI vide letter SEBI/HO/CFD/DIL2/AN/OW/2022/8961 dated March 2, 2022. Further, the Company received trading approval from BSE Limited vide its letter DCS/AMAL/TP/PB/2264/2021-22 dated March 14, 2022 and the trading in shares of the Company commenced w.e.f. March 16, 2022 on BSE Limited.*